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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
CORAM CAPITAL LLC, et al., : Case No. 05-60169 (REG)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF OCCURRENCE OF
EFFECTIVE DATE OF DEBTORS' FOURTH AMENDED
PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE, DATED JANUARY 29, 2007, AS MODIFIED**

PLEASE TAKE NOTICE that the Effective Date of the Debtors' Fourth
Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, Dated January 29,
2007, as Modified, for Berry-Hill Galleries, Inc. and Coram Capital LLC, occurred on March 2,
2007.

Dated: New York, New York
March 5, 2007

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ P. Bradley O'Neill
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